

**Amit Jasani Financial Services Pvt. Ltd.**

Member: National Stock Exchange of India Ltd.

Bombay Stock Exchange Ltd.

**Account Details Addition / Modification / Deletion Request Form**

Date	
Trading Code	

MODIFICATION TO BE DONE			
	1 <sup>ST</sup> HOLDER		2 <sup>ND</sup> HOLDER
			3 <sup>RD</sup> HOLDER

BO ID	1	2	1	0	2	5	0	0	CLIENT ID								
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**Account Holder's Details**

Name of the Sole / First Holder	
Name of Second Joint Holder	
Name of Third Joint Holder	

Dear Sir / Madam,

I/We request you to make the following additions/modifications/deletions to my/our Trading and Demat Account in your records.

Bank Details	Existing Details	New Details
Addition	Bank Name:	
	A/c No.:	
	SB CA OTHERS	
Deletion	MICR	MICR
Modification	IFSC CODE	IFSC CODE

Address Details	Existing Details	New Details
Addition		
Deletion		
Modification	City: State:	City: State:
Correspondence	Pin Code: Country:	Pin Code: Country:
Permanent	Tel No. Mob:	Tel No. Mob:

Annual Income (Please tick): 1 <sup>st</sup> Holder						Networth	Date
Below 1 Lac	1-5 Lac	5-10 Lac	10-25 Lac	More than 25 Lacs			
Other Details (please Specify)						Existing Details (1 <sup>st</sup> Holder)	
Email ID						New Details (1 <sup>st</sup> Holder)	
Self	Spouse	Dependent Parent	Dependent Children	Authorised Person-Only for Non-Individual *			
Mobile No.							
Self	Spouse	Dependent Parent	Dependent Children	Authorised Person-Only for Non-Individual *			

- Name of the Authorised Person: \_\_\_\_\_

	First / Sole Holder	Second Holder	Third Holder
Signature (As per DP)			

## Amit Jasani Financial Services Pvt. Ltd.

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Other Details (please Specify)	Existing Details (2 <sup>ND</sup> HOLDER)	New Details (2 <sup>ND</sup> HOLDER)
Email Id		
Mobile No.		

Other Details (please Specify)	Existing Details (3 <sup>RD</sup> HOLDER)	New Details (3 <sup>RD</sup> HOLDER)
Email Id		
Mobile No.		

	First / Sole Holder	Second Holder	Third Holder
Signature (As per DP)			

### Documents Required:

- For Change of Address: Self Attested copy of Proof of Identify & Proof of Address.
- For Bank details: Cancelled cheque leaf with pre-printed client name, MICR & IFSC code.
- For Annual Income: Latest copy of ITR / latest copy of Form 16/ Latest Copy of Networth Certificate / Latest Salary Slip of Last 3 Months/ latest Bank Statement of the past 6 months.
- For Networth:- Networth Certificate or Balance Sheet